



*the alpha sigma foundation*

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This form contains information your broker will need to transfer eligible securities to the Alpha Sigma Foundation account. Charles Schwab and Co. manage the Foundation's investments.

Please present a copy of this form to your broker.

**Step 1: Electronic Delivery Information (for your broker):**

**Alpha Sigma Foundation – designated for *Brothers Remembered, Brothers Honored Graduate Scholarship***

Account Name: Alpha Sigma Foundation

Account Number: 2868-7612

DTC Number: 0164

**Step 2: Email or mail this Stock Gift Form**

Complete this form and send it electronically to your broker with a copy to

[alphasigmafoundation@alumnirecords.org](mailto:alphasigmafoundation@alumnirecords.org)

or

mail the completed form to your broker and send a copy to:

Alpha Sigma Foundation

PO Box 876, Ithaca, NY 14851-0876

Questions? Call 607-882-0768

*Doing so ensures that your gift is processed quickly, accurately, and that your gift intentions are documented.*

Donor Name: \_\_\_\_\_ Grad Year: \_\_\_\_\_

Address: \_\_\_\_\_

City \_\_\_\_\_ State/Province: \_\_\_\_\_ Zip/Postal Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email Address \_\_\_\_\_

Stock Name \_\_\_\_\_ Symbol \_\_\_\_\_ #of Shares \_\_\_\_\_

Transaction Initiation Date: \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_